

A. For Equity Issues

		Name of the Issue: C2C Advanced System Limited
1	Type of Issue (IPO/ FPO)	Initial Public Offering (IPO) on SME Platform
2	Issue size (₹ crore)	₹ 99.07
3	Grade of issue alongwith name of the rating agency	Not Applicable as the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018.
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	84.51 (after Technical rejection and Anchor Investors Portion)
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015)	02.51%
	(i) allotment in the issue	Will be updated
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	Will be updated
	(iii) at the end of 1st FY (March 31, 2025)	Will be updated
	(iv) at the end of 2nd FY (March 31, 2026)	Will be updated
	(v) at the end of 3rd FY (March 31, 2027)	Will be updated

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under SEBI (LODR) Regulations, 2015)

Parameters	1st FY(2025)	2nd FY(2026)	3rd FY(2027)
	(Rs. in crores)		
Income from operations	Will be updated at the end of 31st March 2025	Will be updated at the end of 31st March 2026	Will be updated at the end of 31st March 2027
Net Profit for the period	Will be updated at the end of 31st March 2025	Will be updated at the end of 31st March 2026	Will be updated at the end of 31st March 2027
Paid-up equity share capital	Will be updated at the end of 31st March 2025	Will be updated at the end of 31st March 2026	Will be updated at the end of 31st March 2027
Reserves excluding revaluation reserves	Will be updated at the end of 31st March 2025	Will be updated at the end of 31st March 2026	Will be updated at the end of 31st March 2027

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Will be updated at the end of 31st March 2025
(ii) at the end of 2nd FY	Will be updated at the end of 31st March 2026
(iii) at the end of 3rd FY	Will be updated at the end of 31st March 2027

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 of SEBI(LODR) Regulations, 2015)

(i) at the end of 1st FY	Will be updated at the end of 31st March 2025
(ii) at the end of 2nd FY	Will be updated at the end of 31st March 2026
(iii) at the end of 3rd FY	Will be updated at the end of 31st March 2027

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of SEBI(LODR) Regulations, 2015)

(i) as disclosed in the offer document	Fiscal 2024
(ii) Actual implementation	NA
(iii) Reasons for delay in implementation, if any	NA

10 Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of SEBI(LODR) Regulations, 2015)

(i) as disclosed in the offer document		No.	Particular	(₹ in lacs)
		1	a) Funding of capital expenditure towards purchase of fixed assets (both hardware and software) for our existing operations (the upgradation of the existing Experience Centre and set up of Training Centre at Bengaluru) and the proposed set up of Experience Centre at Bengaluru.	1473.1
			b. Towards fit-outs at the new premises at Bengaluru	458
			c. Towards security deposit for our new premises at Bengaluru	160
			d. Funding working capital requirements of our Company	4,600.00
			e. General corporate purposes	2,470.84
			TOTAL	9,161.84
(ii) Actual utilization		No.	Particular	(₹ in lacs)
		1	a) Funding of capital expenditure towards purchase of fixed assets (both hardware and software) for our existing operations (the upgradation of the existing Experience Centre and set up of Training Centre at Bengaluru) and the proposed set up of Experience Centre at Bengaluru.	Will be Updated
			b. Towards fit-outs at the new premises at Bengaluru	Will be Updated
			c. Towards security deposit for our new premises at Bengaluru	Will be Updated
			d. Funding working capital requirements of our Company	Will be Updated
			e. General corporate purposes	Will be Updated
			TOTAL	-

(iii) Reasons for deviation, if any-No information available
Notes:

11 Comments of monitoring agency, if applicable (See Regulation 262 (1) of SEBI (ICDR) Regulations, 2018 read with SEBI(LODR) Regulations, 2015) :- Not Applicable

12 Price-related data

Issue price (₹): 226.00

Price parameters	At close of listing day (as on December 03, 2024)*	At close of 30th calendar day from listing day (January 01, 2025)	At close of 90th calendar day from listing day (February 28, 2025)*	As at the end of 1st FY after the listing of the issue (as on March 31, 2025)			As at the end of 2nd FY after the listing of the issue (as on March 31, 2026)			As at the end of 3rd FY after the listing of the issue (as on March 31, 2027)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	450.85	857.15	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated	
Index (of the Designated Stock Exchange) NSE Nifty	24457.15	23,742.90	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated	Will be Updated	
Sectoral Index (mention the index that has been considered and reasons for considering the same) <i>Note taken as of 28.02.2025(Friday) i.e. Previous Working Day since the 90th day falls on 02.03.2025 (Sunday) and 01.03.2025 is Saturday</i>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	

*IPO closed on November 26, 2024. However, NSE vide its letter no NSE/LIST/2837E dated November 25, 2024 gave withdrawal option to investors from November 25, 2024 to November 28, 2024. So equity shares not listed on December 03, 2024.

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated) on Standalone Basis

Accounting ratio	Name of company	As disclosed in the offer document (See SCHEDULE VI to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY 2024-25	At the end of 2nd FY 25-26	At the end of 3rd FY 26-27
EPS	Issuer:	15.85	Will be Updated	Will be Updated	Will be Updated
	Paras Defence and Space Technologies limited	8.77	Will be Updated	Will be Updated	Will be Updated
P/E (based on the closing price)	Issuer:	14.28	Will be Updated	Will be Updated	Will be Updated
	Paras Defence and Space Technologies limited	118.89	Will be Updated	Will be Updated	Will be Updated
ROHW	Issuer:	16.05%	Will be Updated	Will be Updated	Will be Updated
	Paras Defence and Space Technologies limited	8.29%	Will be Updated	Will be Updated	Will be Updated
NAV per share based on balance sheet	Issuer:	16.30	Will be Updated	Will be Updated	Will be Updated
	Paras Defence and Space Technologies limited	105.81	Will be Updated	Will be Updated	Will be Updated
14 Any other material information		NA	NA	NA	NA

Note: (i) Since the shares of the company were listed on December 03, 2024 we are considering March 31, 2025 as the 1st Financial Year.